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The disclosure of information has been prepared for the purpose of compliance with Financial Services Authority (OJK) Regulation No. 31/POJK.04/2015 on Disclosure of Material Information or Facts by Issuers or Public Companies, Indonesia Stock Exchange Regulation No. I-E Kep-00015/BEI/01-2021 concerning Obligation to Provide Information; and OJK Regulation No. 37/POJK.03/2019 concerning Transparency and Publication of Bank Reports



PT Bank Negara Indonesia (Persero) Tbk
("The Company")

Headquarter:

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INFORMATION TO SHAREHOLDERS REGARDING SETTLEMENT OF THE ACQUISITION OF PT BANK MAYORA

This Information Disclosure is published in Jakarta on May 19, 2022.

DESCRIPTION

On May 18, 2022 the Company has signed:

- a. Share Transfer Deed No.83 dated 18 May 2022 with International Finance Corporation which was drawn before Jose Dima Satria, S.H., Notary in South Jakarta; and
- b. Share Acquisition Deed No.84 dated 18 May 2022 which was drawn before Jose Dima Satria, S.H., Notary in South Jakarta;

for the purpose of the completion of the acquisition of Bank Mayora.

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With the completion of the acquisition of Bank Mayora, the Company holds 1,198,229,838 shares, representing 63.92% of the total issued and paid-up shares in Bank Mayora.

The share ownership structure of Bank Mayora before and after the transaction is as follows:

Before Transaction		
	The Amount of Share (shares)	Ownership Percentage
PT Mayora Inti Utama	676,313,152	80.00%
International Finance Corporation	169,078,288	20.00%
Total	845,391,440	100.00%

After Transaction		
	The Amount of Share (shares)	Ownership Percentage
PT Mayora Inti Utama	676,313,152	36.08%
Perseroan	1,198,229,838	63.92%
Total	1,874,542,990	100.00%

THE IMPACT OF THE EVENT, INFORMATION, OR MATERIAL FACTS ON THE OPERATIONAL, LEGAL, FINANCIAL CONDITION, OR BUSINESS CONTINUITY OF THE ISSUER OR PUBLIC COMPANY

The acquisition of Bank Mayora by the Company will positively impact the Company's performance and support the Company's transformation into a digital-based integrated financial solution provider.

OTHER INFORMATION

Shareholders who require additional information can contact The Company on business days and hours via:

Corporate Secretary
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